

JM FINANCIAL MUTUAL FUND



NOTICE

THIS NOTICE SETS OUT THE CHANGES TO BE MADE IN THE STATEMENT OF ADDITIONAL INFORMATION ("SAI") OF JM FINANCIAL MUTUAL FUND.

Mr. Anant Setalvad, an Independent Director of JM Financial Trustee Company Private Limited ('the Trustee Company') has resigned as a Director from the Board of Trustees. Consequently, all references to Mr. Anant Setalvad as Director of the Trustee Company in the SAI stand deleted.

Bhanu Katoch

Chief Executive Officer

JM Financial Asset Management Limited

(Investment Manager to JM Financial Mutual Fund)

Place : Mumbai

Date : July 19, 2018

For further details, please contact :

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

Registered Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

Corporate Office: Office B, 8th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

• Fax No.: (022) 6198 7704. • E-mail: investor@jmfl.com • Website : www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. 18/2018-19